

Free Tax Preparation

AARP representatives will be available on:

Saturday, February, 7, 2009

10:00 AM – 2:00 PM

at

Starr Elementary School

301 North 19th Street

Taxes will be prepared free of charge on a first come first serve basis

Electronic filing available.

Please bring the following information

(list on back page)

Documents needed for Tax Preparation

Basic:

- ☐ ID Card
- ☐ Social Security Card (ITIN Card) for all people named on return
- ☐ Voided check for those wishing direct deposit
- ☐ Copy of last years return
- ☐ All W-2s
- ☐ All 1099s or other statements of interest and dividend earnings
- ☐ IRA/Pension contributions
- ☐ Alimony received/paid
- ☐ Qualified moving expenses

Child Care:

- ☐ Information on childcare provider (name, address and SSN or TIN)
- ☐ Correct figure for expenses associated with childcare expenses

Taxpayers Itemizing:

- ☐ Medical and dental expenses
- ☐ Personal property taxes paid
- ☐ 1098 (mortgage interest)
- ☐ Figures for property tax
- ☐ Investment interest
- ☐ Charitable contributions
- ☐ Casualty or Theft Losses
- ☐ Unreimbursed employee expenses
- ☐ Other

Qualified Higher Education:

- ☐ Student loan interest
- ☐ Tuition paid or paid on behalf of another

Rental Properties:

- ☐ 1098 (mortgage interest)
- ☐ Insurance premiums
- ☐ Professional expenses
- ☐ Travel expenses
- ☐ Repair fees
- ☐ Capital improvements
- ☐ Depreciation worksheets
- ☐ Miscellaneous expenses